

Curriculum Vitae

Tracy L. Witty
OTD, OTR/L, Reg. OT (BC), CLCP

FORMAL EDUCATION

- O.T.D. Boston University, Boston, MA
Doctor of Occupational Therapy
Dissertation Title: An Online Course: Introduction to Life Care Planning
September 2018
- M.O.T. University of Southern Maine, Lewiston, ME
Master of Occupational Therapy
August 1999
- B.A. Western Washington University, Bellingham, WA
Major: Exercise & Sports Science, Health and Recreation with a
Specialization in Pre-Physical Therapy
January 1996

CERTIFICATION

Certified Life Care Planner, International Commission on Health Care Certification, 2016
Functional Capacity Evaluation Certification, JTECH Medical, 2019

LICENSES

State of Nevada Board of Occupational Therapy, License Number OT-2726, 2021 – Present
California Board of Occupational Therapy, License Number 17910, 2017 - Present
College of Occupational Therapists of British Columbia, Registrant AC1418, 2002 to Present
Washington State Department of Health, Licensed Occupational Therapist, 1999 – 2003
US National Board for Certification in Occupational Therapy, Registrant, 1999 to present

POSITIONS HELD

2019 to date **Director & Certified Life Care Planner**

Turning Point Rehabilitation Consulting, Inc., DBA
Turning Point Life Care Planning, Palm Desert, CA

Develop life care plans and prepare rebuttal reports, cost projections, cost of future care and comparative value analysis.

2006 to date **Occupational Therapy Director & Certified Life Care Planner**

Turning Point Rehabilitation Consulting, Inc., Vancouver, BC

Manage the active caseload of five occupational therapists providing therapy for clients of all ages who have experienced an injury that is disrupting their participation in daily living. Develop life care plans and perform functional capacity evaluations for individuals who have chronic health needs.

2002 – 2007 **Senior Consultant Occupational Therapist**

Community Therapists, Inc., Vancouver, B.C., Canada

Provided rehabilitation programming and case management services, primarily for individuals who sustained injuries arising from motor vehicle accidents, workplace incidents, or medical errors.

2001 – 2003 **Occupational Therapist and Team Leader in Skilled Nursing Facilities**

Aegis Therapies, Bellingham, WA

Evaluated and provided occupational therapy to adults with cardiac, orthopedic, and neurological issues. Interventions included wheelchair and seating evaluations, use of physical agent modalities, exercise programs, self-care training, and discharge planning. Managed billing and staff training.

1999 – 2001 **Occupational Therapist**

St. Joseph Hospital, Bellingham, WA

Evaluated and provided occupational therapy to individuals with acute medical conditions admitted to acute care hospital.

1999 – 2001 **Occupational Therapist**

Mount Vernon School District, Mount Vernon, WA

Collaborated with parents, teachers, and certified occupational therapy assistants to optimize students' school performance and play.

1996 – 1997 **Certified Personal Trainer - National Strength & Conditioning Assoc.**

Bellingham Athletic Club, Bellingham, WA

Provided fitness assessments, developed and monitored exercise programs.

PROFESSIONAL APPOINTMENTS OR ELECTED POSITIONS

- 2020 - 2022 IALCP Advisory Committee charged with updating the Standards of Practice for Life Care Planning by publishing the 4th Edition, due in 2022.
- 2009 – 2011 Board of Directors, British Columbia Society of Occupational Therapists
- 2009 Chairperson, Professional Development Committee, British Columbia Society of Occupational Therapists (BCSOT)
- 2005 Chairperson, 2005 Host Committee, Canadian Occupational Therapy Assoc.

SOCIETY MEMBERSHIPS

- Since 2016 American Occupational Therapy Association (AOTA) & 1999-2003
- Since 2006 International Association of Rehabilitation Professionals (IARP)
- 2002-2020 Canadian Association of Occupational Therapists – British Columbia; formerly, British Columbia Society of Occupational Therapists (BCSOT)
- 2002-2020 Canadian Association of Occupational Therapists (CAOT)
- 2002-2020 World Federation of Occupational Therapists (WFOT)
- 2015-2019 Academy of Integrative Pain Management (AAPM)

PUBLICATIONS

- Neil, A. & Witty, T. (In Press). Life care planning for vestibular disorders. *Journal of Life Care Planning*, 19 (2).
- Witty, T. (2019). "Transitioning to New Areas of Practice." In K. Jacobs and G. L. McCormack (eds.), *The Occupational Therapy Manager: Strategies for Leaders and Administrators*, (6th Edition). AOTA Press.
- Witty, T. (2018). O.T.D. Dissertation, Boston University. *Introduction to Life Care Planning: An online course*. ProQuest LLC.

PRESENTATIONS

- Witty, T. (October 2020). *Successful Trial Preparation as an Expert Witness*. International Association of Rehabilitation Professionals Virtual Conference.
- Witty, T. & Abdel-Barr, J. (January 2019). *How Risk Factors Influence Rehabilitation & Future Care Recommendations*. Trial Lawyers of British Columbia Annual Medical-Legal Conference. Fortuna, Costa Rica.
- Witty, T. & Grant, T. (May 2010). *Tele-occupational therapy*. Workshop. Occupational Therapy West Regional Conference, Vancouver, BC.
- Witty, T. (September 2004). *Ethical dilemmas & professional conduct*. Workshop, Invited Speaker, Insurance Corporation of British Columbia (ICBC), Abbotsford, B.C.

SCIENTIFIC POSTER PRESENTATIONS

Witty, T., & Jacobs, K. (March 2017). *Life care planning: An emerging area for occupational therapists*. American Occupational Therapy Association 100th annual conference, Philadelphia, PA.

Witty, T., & Jacobs, K. (March 2017). *The skill of being entrepreneurial*. American Occupational Therapy Association 100th annual conference, Philadelphia, PA.

CONTINUING EDUCATION

- 2020 IARP Annual Conference, Virtual
- Plaintiff Attorney Perspective
 - Hearsay Challenges in Life Care Planning: A Sanchez Review
 - Supporting the Use of FAIR Health Data in Life Care Plans
 - Keynote: Best Practices in Remote Assessment
 - Interventional Pain Medicine and Life Care Planning
- 2019 IARP Annual Conference, Portland, B.C.
- Extreme Ergonomics as a Return-to-Work or Disability Solution Development Tool
 - Prosthetic Cost Projection and the Capabilities of Amputees
 - Intensive Therapy after Spinal Cord Injury: What's the Return on Investment?
 - Welcome to the Future of Medicine- Medical Cannabis
 - Transgender Health: Sensitivity in Care, Treatment and Life Care Considerations
- 2019 Functional Capacity Evaluation Certification, JTECH Medical
- 2018 A Biopsychosocial Approach for Addressing Chronic Pain in Everyday Occupational Therapy Practice, CE Article
- 2018 Capstone, Boston University
- 2018 Doctoral Project, Boston University
- 2018 Outcome Measurement & Monitoring, Boston University
- 2017 Health Promotion & Wellness, Boston University
- 2017 Educational Theory & Practice, Boston University
- 2017 Doctoral Project, Boston University
- 2016 Social Policy & Disability, Boston University
- 2016 Evaluating Clinical Research and Theory, Boston University
- 2016 Doctoral Project, Boston University
- 2015 No Life Limited By Pain, 26th Annual Meeting, AAPM, Washington, D.C. (22.5 contact hours)
- 2015 Medical and Psychological Aspect of Life Care Planning, UFL
- Spinal Cord Injury: Adult and Pediatric, (20 contact hours)
 - Amputations: Adult and Pediatric, (20 contact hours)
 - Multiple disabilities, including chronic pain (20 contact hours)
- 2013 Forensic Aspects of Life Care Planning, Toronto, UFL (20 contact hours)
- 2013 8th Annual TBI Conference, Scripps Health, San Diego, CA (16 contact hours)
- 2012 Soft Tissue Injury Seminar, Vancouver, BC

2011 Medical and Psychological Aspects of Life Care Planning with Brain injury:
Adult and Pediatric, Gainesville, FL

2010 Cost of Future Care, Vancouver, BC

2009 Chronic Pain on Trial: Myths, Mistakes and Misconceptions (TLABC)

2009 Cognitive Rehabilitation Workshop, Vancouver, BC

2007 Vocational Outcomes in Traumatic Brain Injury, Vancouver, BC

2007 Pacific Coast Brain Injury Conference, Vancouver, BC

2006 Putting It All Together, Life Care Planning Module 5, San Diego, CA

2006 Forensic Rehabilitation, Life Care Planning Module 3, San Diego, CA

2006 Tenets and Methodology Life Care Planning Module 1, San Diego, CA

2006 Spinal Cord Injury Life Care Planning, Module 2, San Diego, CA

2006 ABI: Supporting Positive Interactions and Behaviours, Chilliwack, BC

2006 The Essential Soft Tissue Injury Conference (TLABC), Vancouver, BC

2006 The Power Within, Vancouver, BC

2005 Life Care Planning, The Matheson System, Vancouver, BC

2004 Pain, Sleep and Depression (TLABC), Vancouver, BC

2003 Pacific Coast Brain Injury Conference, Vancouver, BC

2003 Pilates for Rehab – International Weightlifting Association, Seattle, WA

2003 Essential Soft Tissue Injury Conference (TLABC), Vancouver, BC

2002 Practical Seating and Positioning Solutions, Seattle, WA

2002 AOTA National Conference, Miami, Florida

2001 Designing Dementia Treatment Programs Using Allen Cognitive Level (ACL)

2000 Neurodevelopmental Treatment & Sensory Integration, Seattle, WA

1999 AOTA Special Interest Section, Pediatrics, Practice Conference, Reno, NV